



First Name:

Last Name:

Email:

Phone:

Your State:

Total Number of Prior Real Estate Investments Completed

of Real Estate Investment Properties Purchased in the Last 12 Months

Number of Investment Properties you Currently Own?

Available to Invest

\$

Your Credit score

How much cash or other liquid funds do you have?

Transaction Purpose (Circle one of the following)

Purchase

Refinance

Required Closing Date



Property

Address:

Property Type:

Is the Property Rented?

Vacant

Rented

Exit Strategy

Sell

Rent

How did you arrive at your construction budget?

Does the property have a well or septic system?

Are you aware of any oil tanks, mold, or current/historical environmental issues? _____

Have you listed property for sale? _____



Is the property located within 30 minutes of your home or another investment you own/have owned?

Yes

No

Purchase Price:

Market Value After Repairs (ARV):

Requested Loan Amount:

Repair Cost:

As-Is Value:

Income

Are You Self Employed?

Yes

No

Employer Name:

Occupation:

Annual Total Income:



Cash/Liquid Investments

Checking/Savings Accounts

Retirement Accounts(optional)

Investment Properties

*Number of Investment Properties you Currently Own?

*Current value of Investment Properties Owned

*Existing mortgage(s) on investment properties

*Total amount of personal debt (Credit card, student loans, auto, personal loans, etc) Do not include mortgages

*# of Properties with mortgages:

*Monthly Payment(s) on Personal Debt(excluding mortgage)

*Are you a defendant in any suits, legal actions or judgements

Yes

No

* Have you been inside the property?

Yes

No



*Have you ever defaulted on a loan or financial obligation?

Yes

No

* Have you or your spouse ever been the subject of bankruptcy proceedings?

Yes

No

* Have you had a property foreclosed or short-saled?

Yes

No

*Have you ever been convicted of a crime?

Yes

No

*Are you a U.S. Citizen?

Yes

No

* Is there any explanation of your income/credit/assets you would like to provide?

Yes

No

* Can we obtain access to the home to conduct an appraisal or inspection?

Yes

No



*Are any of your assets held in a different name or trust?

Yes

No

What is the name of your LLC or Company that owns or will own the Property?

Have you filed for bankruptcy or had any properties foreclosed upon in the past 36 months?

Yes

No

Primary Residence and Secondary Homes (Not Investments)

Address: _____

*Own/Rent

Own

Rent

Date of Birth: _____

SSN: _____



Credit Score: _____

*If you checked own, please fill out the following:

Current Value of the house(s): _____

Existing Mortgage(s): _____

Monthly Mortgage Payment(s): _____

*If you checked rent, please fill out the following:

Monthly Rent: _____

Entity

Company Legal Name

Address:

EIN/TIN#: _____

Owner #1

% Ownership _____

Owner #2: *(Your Partner will receive an email to fill out their own financials)*

First Name _____

Last Name _____

Email: _____

Phone #: _____

% of Ownership: _____



Do you have an operating agreement? _____

Address: _____

How did you find the property?

- ◇ Auction
- ◇ Estate
- ◇ MLS
- ◇ Other
- ◇ Fore-closure
- ◇ REO
- ◇ Short Sale

Status:

- ◇ Under contract
- ◇ Made Offer
- ◇ Considering Offer

If you selected "Under Contract" Please answer the following:

* Buyer's Name on Agreement:

* Seller's Name:

* Date Contract Signed: _____

* Inspection Period End Date: _____

* Contract Closing Date: _____